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## IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF ILLINOIS EASTERN DIVISION

In re:	)	Chapter 11
	)	Case No: 09 B 03299
KRISCOR CORPORATION	)	Honorable Eugene R. Wedoff
DEBTOR	)	Hearing Date: January 27, 2010
	)	at 10:00 a.m.
	)	

## NOTICE OF HEARING TO ENTER FINAL DECREE OF CHAPTER 11 CASE

TO: All Known Creditors, Debtor and Other Parties in Interest

YOU ARE HEREBY NOTIFIED that on January 27, 2010, at 10:00 a.m., the Honorable Eugene R. Wedoff shall conduct a hearing on the Motion of Kriscor Corporation ("Debtor") to enter a Final Decree, in courtroom number 744, at the Federal Courthouse, 219 South Dearborn Street, Chicago, Illinois 60604. On that date you may appear and be heard on the matter if you so desire.

Pursuant to local rule 3022-1, YOU ARE FURTHER NOTIFIED AS FOLLOWS:

- a.) The Amended Plan of Reorganization ("Plan") was confirmed on November 10, 2009 and became effective on or about November 20, 2009;
- b.) All administrative claims have been paid, except the attorney for the Debtor, who will be paid pursuant to a monthly installment agreement;
- c.) Pursuant to the Plan, the tax claims of the United States Treasury, Illinois Department of Revenue and the Illinois Department of Employment Security are to be paid over the five year statutory period, and on or about December 22, 2009, the Debtor mailed checks to the above taxing bodies in the sums of \$3,666.99, \$301.96 and \$594.00 respectively;
- d.) On or about December 22, 2009, the Debtor mailed its franchisor, E. Teryl Corporation (Right at Home) a check for \$760.00 pursuant to the Plan to cure the arrearage on its executory contract;
- e.) On or about December 22, 2009, the Debtor mailed a check in the sum of \$720.00 to JP Morgan Chase, N.A., the only Class 3 secured claim;
- f.) On or about December 22, 2009, the Debtor mailed checks to its general unsecured creditors in Class 1, pursuant to the Plan;
- g.) The Class 2 shareholders of the Debtor, consisting of two shareholders each owning a 50% interest of the Debtor, have retained their stock;

- h.) The Debtor shall continue to remit its monthly payment to its creditors and the parties in interest pursuant to the Plan; and
- i.) Additionally, the Debtor will request the court to enter an order deeming the notice period given hereunder to be adequate under the circumstances.

/s/ John H. Redfield

John H. Redfield, Esquire John H. Redfield & Associates, P.C. 102 S. Wynstone Park Drive, Suite 201 North Barrington, IL 60010 847-382-1220; facsimile 847-382-1225

ARDS: 2298090

## **SERVICE LIST**

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U.S. Trustee Dirksen Federal Court House 219 S. Dearborn Street, Room 873 Chicago, Illinois 60604

Brian Press Internal Revenue Service Associate Area Counsel, SB/SE 200 West Adams, Ste. 2300 Chicago, IL 60606

IL Dept of Revenue Bankruptcy Section P.O. Box 64338 Chicago, IL 60664-0338

IL Department Employment Security 33 S. State Street, 10<sup>th</sup> Floor Chicago, IL 60603

Wells Fargo Bank MAC S4101-08C 100 W. Washington Street Phoenix, AZ 85003 Right at Home Mr. John Herdzina 8712 W. Dodge Road Ste 300 Omaha, NE 68114

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## **CERTIFICATE OF SERVICE**

I, John H. Redfield, an attorney, certify that I served a copy of the foregoing Notice upon all parties listed above by mailing copies of same to the addresses listed by First Class Mail, postage prepaid, and/or electronic filing, on January 19, 2010.

/s/ John H. Redfield